

OUR COMMUNITY. OUR FUTURE. BOONE COUNTY MASTER PLAN

### **Open House #2 (Online)** 7:00pm - April 3, 2024









## AGENDA

- A. Upcoming Schedule
- **B.** Role of Master Plan and What We've Heard to Date
- **C. Growth Projections**
- **D. Precedent Counties**
- E. Overview of Growth Scenarios
- F. Scenario Evaluation
- G. Q&A and Discussion

### **PLANNING TEAM**



### Stephen Ibendahl

Project Manager

### Beth Noonan

Economic Development

### Jackie Wellington

Economic Development Kevin Neil

Transportation Planning Jessica Norris

Natural Resources and Watershed Planning

### Bob Lewis

Demographic and Market Analysis

### **PLANNING TEAM**



Katie McLaughlin

Plan, Engagement, and GIS Support

### Laura Linn

Community Planning and Renderings

### Cheryl Sharp

Transportation Planning

### Cecile Denny

Demographic and Market Analysis

### **Planning Process – Role of Committees**



- Meeting 5-8 times | Size 13-19 Members
- Representatives from across the County
- "Ad-Hoc" Committee (sounding board for the planning team)
- Representation
  - Planning and Zoning
  - Communities (Ashland, Centralia, Columbia)
  - Organizations and Institutions (Farm Bureau, Realtors, University of Missouri, REDI, etc.)
  - Major Employers
  - Non-Profits
  - Watersheds
  - At-Large



- Meeting 5-8 times | Size as needed
- Utilities, agencies
- Representation
  - MoDOT
  - Fire Protection Districts
  - Sewer Districts
  - Water Districts
  - Electric, Gas
  - Soil and Water Conservation District
  - Boone County Departments (Road and Bridges, Community Services, Health, Emergency Management, Design and Construction)

### Ways to Provide Feedback

# We'll Have Q&A at End of Tonight's Presentation

• Put name in chat, we'll unmute you at the end. Please say your name.

# **In-Person Listening Sessions in April**

Day 1 – Tuesday, April 23

- Noon Harrisburg VFW Community Room
- 4:00 pm Centralia City Hall
- 7:00 pm Columbia (Boone County Government Center, Commission Chambers)
- Day 2 Wednesday, April 24
  - 8:00 am Columbia (Boone County Government Center, Room #214)
  - Noon Columbia (Boone County Government Center, Room #214)
  - 5:00 pm Ashland City Hall

## **Planning Process**



Existing Conditions & Discovery

> Spring - Fall 2023





2024



Plan Refinement & Adoption

> Fall 2024

### Why update the Master Plan?

# **Logical Land Use Decision Making**

- Current Plan is over 25 years old.
- Guide for rezoning requests, conditional use permits, and other land use decisions. Policy document to guide changes to zoning, development regulations, etc.

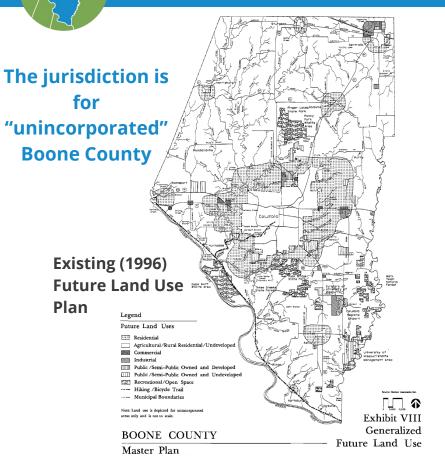
# **Strategic Guide for Future Growth and Change**

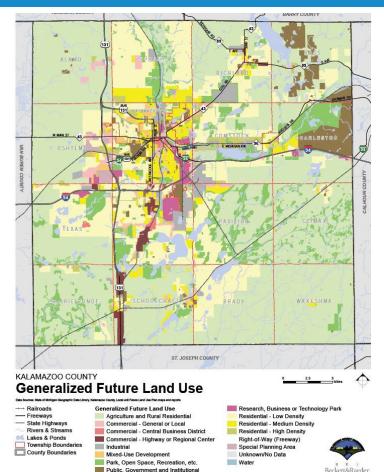
- Examining trends in demographics, jobs, housing, mobility, etc.
- Coordination with communities, agencies, utilities, and organizations on future growth.

# **Shared Community Vision**

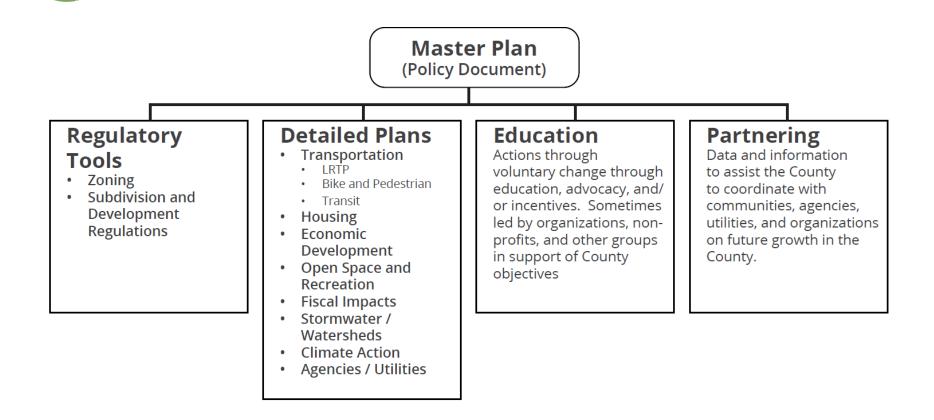
• Develop consensus on a community vision and countywide priorities.

### What is a Future Land Use Plan





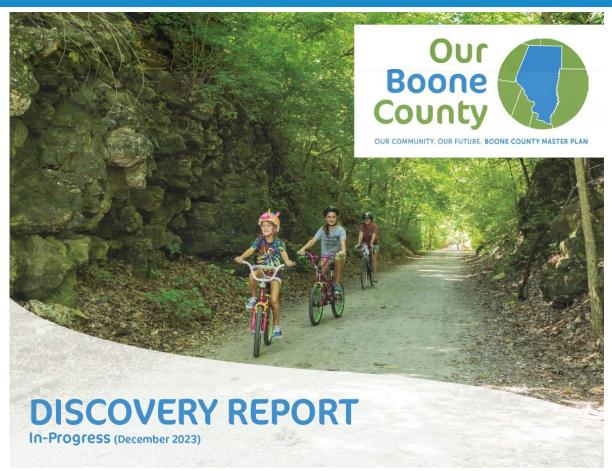
### **Role of the Master Plan**





Discovery Report (December 2023)

www.OurBoone.com



- Is Boone County at a Tipping Point in Terms of Growth? Probably Yes.
- Strong Areas of Consensus Especially "Balanced Growth"
- Boone County is a Big County Needs and Priorities Vary in Different Parts of the County







### **Key Issues**

### Transportation

- Support multiple modes of transportation.
- Increase safety.
- Reduce travel time.

### Natural Resources

- Preserve and protect important habitats and sensitive areas.
- Reduce flooding.
- · Improve water quality.

### Housing

Increase the variety of housing options.

### Infrastructure (Utilities) and Community Services

- Cost effectively expand and maintain utilities.
- Response times for emergency services (fire, ambulance, etc.)
- School enrollments.

### **Economic Development**

- Availability of developable sites.
- Attraction and retention of workforce.
- Aid in supporting targeted industry clusters.

### **Rural Character**

- Preserve farmland.
- Preserve scenic views and rural atmosphere.



# **Growth Projections**

### **Growth Projections**

# **Projection #1: "More of the Same"**

• Recent Boone County growth rates will continue.

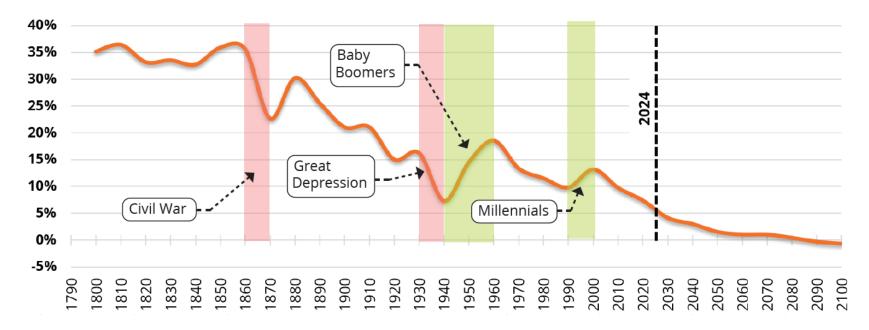
# **Projection #2: "Americana"**

• Growth rates will more closely align with national trends.

## **Growth Projections – National Trends**

### **TEN-YEAR PERCENT CHANGES IN U.S. POPULATION (1790 TO 2100)**

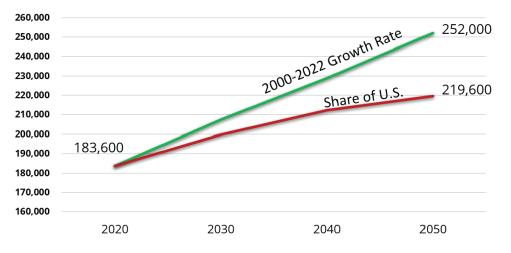
Source: U.S. Census Bureau



### **Boone County Population Projections**

#### PROJECTED BOONE COUNTY POPULATION SCENARIOS TO 2050 BASED ON PAST GROWTH RATES AND SHARES OF LARGER JURISDICTIONS

Sources: U.S. Census and SLU Community Planning Lab



#### **2050 POPULATION (PROJECTED)**

#### "MORE OF THE SAME"

68,400 More Residents 37.3% Increase

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#### "AMERICANA"

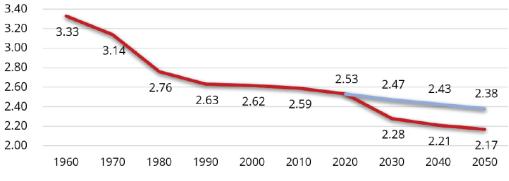
36,000 More Residents 19.6% Increase

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# **Boone County Population to Housing Projections**

#### **PROJECTED TRENDS IN AVERAGE HOUSEHOLD SIZE, U.S. TO 2050**

Sources: U.S. Census and SLU Community Planning Lab



-Based on 10-Year Changes 1960-2020 -Based on Annual Changes 2014-2023

CURRENT

PROJECTED



2.32 Persons (per Occupied Housing Unit)

**BOONE COUNTY HOUSEHOLD SIZE** 

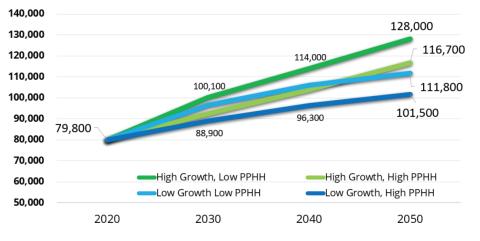


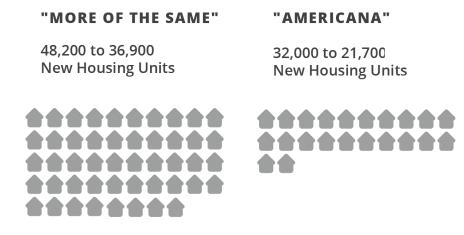
**1.99 - 2.19 Persons** (per Occupied Housing Unit)

## **Boone County Population to Housing Projections**

### PROJECTED BOONE COUNTY TOTAL STANDARD HOUSING UNITS (INCLUDING 2050 HOUSING UNITS (PROJECTED) VACANT UNITS): HIGH AND LOW GROWTH SCENARIOS, 2020-2050

Sources: SLU Community Planning Lab



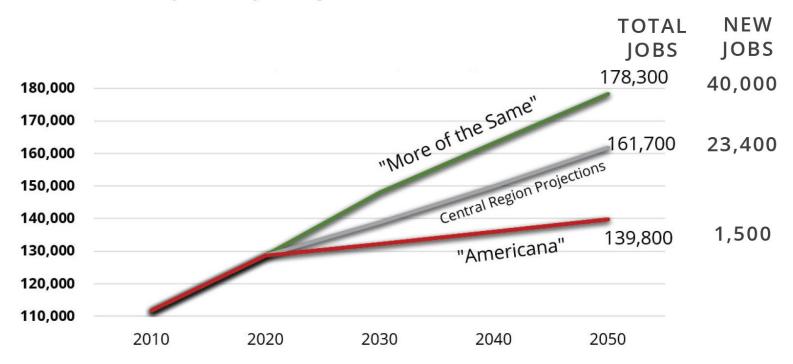


Notes: Includes similar vacancy rates, changing household size for <u>existing</u> residents, and excludes residents in "group-quarters."

### **Boone Jobs Projection**

### **PROJECTED TOTAL JOBS IN BOONE COUNTY, 2010-2050**

*Sources: U.S. Bureau of Economic Analysis, Missouri Economic Research and Information Center, and Saint Louis University Community Planning Lab* 



### **Boone Jobs Projection**

9,719

14,472

19,208

6,062

7,793

#### **Expected Future Job Growth Sectors** (Proportionate Share of Jobs) Professional, Scientific, and **Technical Services** Administrative and Support Services Health Care and Social, Specialty Ambulator Trade Health Contractors Services Hospitals Social Assistance Res Care Facilities Mgmt of Enterprises Sources: Missouri Economic Research and Information Center, SLU Community Planning Lab

**EMPLOYMENT IN BOONE COUNTY, 2020** 

Source: U.S. Census On-the-Map

Ag, Forestry, Fishing 167 Mining, Quarrying 50 Utilities 512 Construction 3.538 Manufacturing 4,327 Wholesale Trade 2,654 Retail Trade **Transport & Warehsg** 2,067 Information 1,392 Finance & Insurance Real Estate 1,377 Professional, Scientific, and... 3.752 Mgt of Enterprises 3,197 Admin & Waste Mgt 3.860 **Educational Services** Health Care & Soc Asst Arts, Ent, and Recreation 1,210 Lodging & Dining Other Services 2,223 **Public Administration** 3,172



# **Precedent Counties**

# **Precedent Counties**

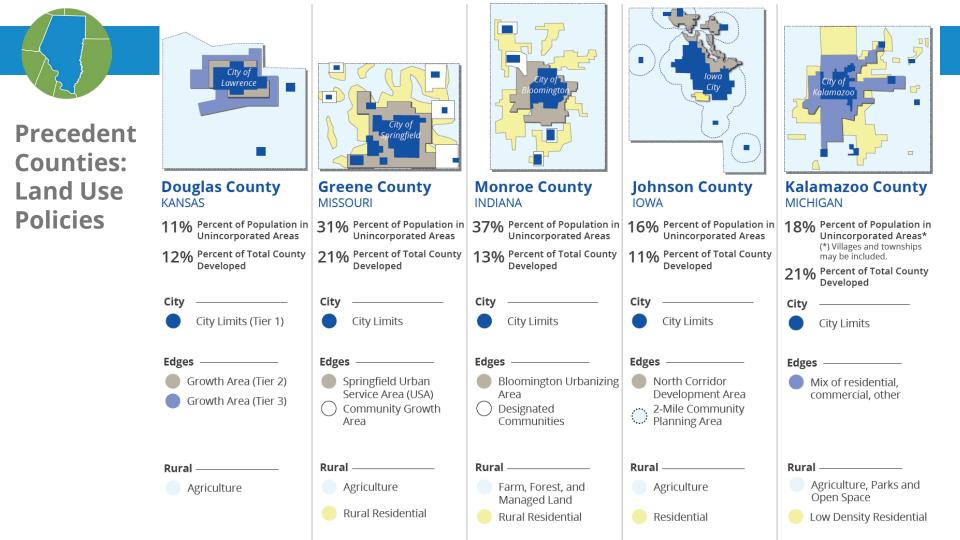
County	2020 Рор	2000 Pop	% Change	Typology	Land Cover (2020)	Latest Comp Plan
Boone, MO	183,000	135,900	35%	City Centered	12% developed, 39% forest, 45% ag	
Johnson County, IA	153,740	111,455	38%	City Centered	11.3% developed, 9.5% forest, 68.6% ag (cropland	2018
Cherokee, GA	265,275	143,777	85%	Metropolitan Fringe	25.7% developed, 59% forest, 7% ag*	2023
Hall, GA	206,600	141,000	47%	Metropolitan Fringe	26% developed, 49% forest, 14% ag	2022
Waukesh, WI	406,172	362,179	12%	Metropolitan Fringe	37% developed, 13% forest, 28% ag	2009
Hamilton, IN	344,200	185,200	86%	Metropolitan Fringe	35% developed, 6% forest, 55% ag	2020
Monroe County, IN	148,200	120,900	23%	City Centered	13% developed, 64% forest, 16% ag	2012
Hendricks, IN	173,300	105,400	64%	Metropolitan Fringe	21% developed, 11% forest, 67% ag	2006 and current
Fayette, KY	324,700	261,400	24%	City Centered	32% developed, 9% forest, 59% ag	2023
Scott, KY	58,500	33,500	75%	Companion to Fayette		2022, 2016
Williamson County, TN	255,700	128,100	100%	Metropolitan Fringe	19% developed, 47% forest, 32% ag	2020
Benton, AR	288,800	154,800	87%	Multi-City	16% developed, 42% forest, 35% ag	NA
Lancaster, NE	320,700	251,500	28%	City Centered	15% developed, 5% forest, 56% ag	2021
Douglas, KS	122,500	100,299	22%	City Centered	12% developed, 20% forest, 60% ag	2019
Champaign, IL	209,200	180,000	16%	City Centered	11% developed, 1% forest, 86% ag	2010
Kalamazoo, MI	265,988	239,008	11%	City Centered	21% developed, 21% forest, 39% ag	2018
Greene, MO	294,997	241,015	22%	City Centered	21% developed, 26% forest, 52% ag	2018

# **Precedent Counties**

Boone	County	Johnson (	County, IA	Monroe C	County, IN		
2020 Population <b>183,000</b>	Change from 2000 <b>35%</b>	2020 Population <b>154,000</b>	Change from 2000 <b>38%</b>	2020 Population <b>148,000</b>	Change from 2000 <b>23%</b>		
Land Cover 12% Deve 39% Fores 45% Agrice Largest City: Columb Latest Plan:	t	Land Cover 11% Deve 10% Fores 69% Agric Largest City: Iowa Cit Latest Plan: 2018	st	Land Cover 13% Developed 64% Forest 16% Agriculture Largest City: Bloomington (79,800) Latest Plan: 2012			
Greene Co	ounty, MO	Doug	las, KS	Kalamazoo, MI			
2020 Population <b>295,000</b>	Change from 2000 <b>22%</b>	2020 Population <b>123,000</b>	Change from 2000 <b>22%</b>	2020 Population Change from 2000   266,000 11%			
Land Cover 21% Deve 26% Fores 52% Agrici Largest City: Springfi Latest Plan: 2018	t	Land Cover 12% Deve 20% Fores 63% Agrice Largest City: Lawrence Latest Plan: 2019	st	Land Cover 21% Deve 21% Fores 39% Agric Largest City: Kalama: Latest Plan: 2018	it .		

# **Precedent Counties: Summary of Goals and Key Issues**

Summary of County Master Plans	Greene Missouri	Douglas Kansas	Johnson Iowa	Monroe Indiana	Kalamazoo Michigan
Joint City and County Plan.		х			<b>X</b> <sup>1</sup>
Use of Growth Boundaries / Growth Tiers / Urbanizing Area.	х	х	х	х	
Promote/Encourage urban infill and higher densities in/or near existing cities.	х	х	х	х	х
Utilize existing utilities and infrastructure and grow with the availability of adequate infrastructure.	Х	Х	Х	Х	Х
Preserve agriculture land.	х	х	х	<b>X</b> <sup>2</sup>	х
Preserve/Conserve/Protect natural resources.	х	х	х	х	х
Preserve rural character		х		х	х
Provide a range of housing and increase affordability. <sup>4</sup>		х	х	х	<b>X</b> <sup>3</sup>
Plan/integrate/enhance multi-modal transportation options.	х	х	х	х	х
Grow the local economy through job creation, developable sites, and other tools.		х	Х	Х	х





# **Overview of Growth Scenarios**



### Single Family Residential: Percentage of Various Sized Parcels Source: Boone County GIS, Boone County Assessor, i5Group

	> 100 acres	40 to 100 acres	20 to 40 acres	10 to 20 acres	5 to 10 acres	2.5 to 5 acres	1 to 2.5 acres	0.5 to 1 acres	0.25 to 0.5 acres	0.16 to 0.25 acres	< 0.16 acres	Median Parcel Size (Acres)
Columbia Edge (1.5 Mile)	0%	0%	1%	4%	7%	10%	13%	9%	23%	27%	5%	0.42
Ashland Edge (1.5 Mile)	1%	2%	5%	21%	23%	36%	7%	4%	1%	0%	0%	5.02
Centralia Edge (1.5 Mile)	4%	1%	9%	21%	26%	24%	11%	3%	0%	0%	0%	6.68
Hallsville Edge (1.5 Mile)	1%	3%	6%	18%	24%	27%	9%	2%	11%	0%	0%	5.02
Unincorporated (Excluding 1.5 Mile Areas)	1%	3%	7%	19%	24%	23%	9%	6%	5%	2%	0%	5.15
City of Columbia	0%	0%	0%	0%	0%	1%	2%	9%	48%	36%	4%	0.27
City of Ashland	0%	0%	0%	0%	0%	1%	1%	9%	69%	19%	1%	0.32
City of Centralia	0%	0%	0%	0%	0%	1%	1%	8%	40%	40%	10%	0.25
City of Hallsville	0%	0%	0%	0%	0%	0%	2%	9%	73%	15%	1%	0.30

### Median Parcel Sizes of Single Family Residential Parcels

5.0 to 6.7 Acres	0.42 Acres	0.27 to 0.30 Acres
Unincorporated areas of the County, except for within 1.5 miles of Columbia.	Unincorporated areas of the County within 1.5 miles of Columbia.	Cities of Columbia, Ashland, Centralia, and Hallsville

# **Scenarios – Understanding Existing Trends**

# Single Family Residential: Percentage of Various Sized Parcels Source: Boone County GIS, Boone County Assessor, i5Group

	> 100 acres	40 to 100 acres	20 to 40 acres	10 to 20 acres	5 to 10 acres	2.5 to 5 acres	1 to 2.5 acres	0.5 to 1 acres	0.25 to 0.5 acres	0.16 to 0.25 acres	< 0.16 acres	Median Parcel Size (Acres)	
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Centralia Edge (1.5 Mile)	4%	1%	9%	21%	26%	24%	11%	3%	0%	0%	0%	6.68	Edges
Hallsville Edge (1.5 Mile)	1%	3%	6%	18%	24%	27%	9%	2%	11%	0%	0%	5.02	
Unincorporated (Excluding 1.5 Mile Areas)	1%	3%	7%	19%	24%	23%	9%	6%	5%	2%	0%	5.15	Rural
City of Columbia	0%	0%	0%	0%	0%	1%	2%	9%	48%	36%	4%	0.27	
City of Ashland	0%	0%	0%	0%	0%	1%	1%	9%	69%	19%	1%	0.32	Cities
City of Centralia	0%	0%	0%	0%	0%	1%	1%	8%	40%	40%	10%	0.25	Cities
City of Hallsville	0%	0%	0%	0%	0%	0%	2%	9%	73%	15%	1%	0.30	



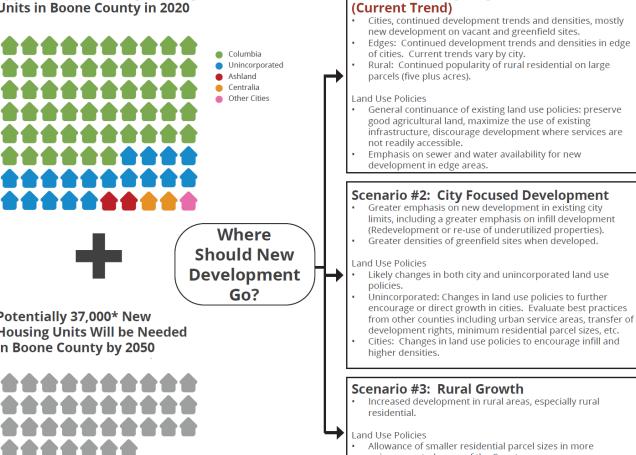
#### In-Progress

Scenario #1: City, Edges, and Rural Estates Approx 80,000 Existing Housing Units in Boone County in 2020 (Current Trend) -----Columbia Unincorporated Ashland Centralia Other Cities Land Use Policies not readily accessible. 

Potentially 37,000\* New Housing Units Will be Needed in Boone County by 2050

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Note (\*): Slide 13, "Housing Projections," had estimates of future housing units of 21,700, 32,000, 36,900, and 48,200. The number used here is toward the upper range and rounded to 37,000 potentially new housing units.



- unincorporated areas of the County.
- More commercial opportunities in unincorporated areas.

# **Visualizing the Scenarios**

### **Rural Location**

Scenario #1 City, Edges, and Rural Estates (Current Trend) Scenario #2 City Focused Scenario #3 Rural Growth



Note: The sketches on this and the following pages are a prototypical representation of a rural location in Boone County. It is not a specific location, but represents characteristics of a rural location. The sketches are not meant to represent recommendations or existing Boone County policies/regulations. The sketches are intended to provide a general visualization of potential development patterns of each growth scenario.

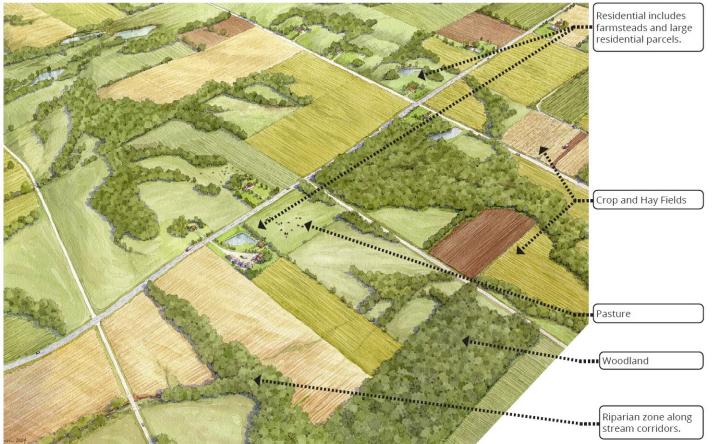


Rural Location: Scenario #1 City, Edges, and Rural Estates (Current Trend)





Rural Location: Scenario #2 City Focused





Rural Location: Scenario #3 Rural Growth



#### **In-Progress**

#### Scenario #1: City, Edges, and Rural Estates (Current Trend)

	Acres	Gross Density (units/ acre)	Housing Units
Columbia City	5,319	3.6	19,148
Ashland City	588	2.2	1,294
Centralia City	103	2.6	268
Hallsville City	247	2.3	568
Cities Total	6,257		21,278
Columbia Edge Med Density	3,970	1.7	6,749
Columbia Edge Low Density	2,487	0.3	746
Ashland Edge	1,033	0.2	207
Centralia Edge	648	0.2	130
Hallsville Edge	1,699	0.2	340
Edge Total	9,837		8,171
Rural Total	37,755	0.2	7,551
	Total Acres		Total Housing Units
	53,849		37,000

#### Scenario #2: City Focused Development (Opt A)

Columbia City

Ashland City

Centralia City

Hallsville City

Cities Total

Columbia Edge

Columbia Edge

Med Density

Low Density

Ashland Edge

Centralia Edge

Hallsville Edge

Edge Total

Rural

Acres

5,319

588

103

247

6.257

3,970

2,487

1.033

648

1.699

9.837

8,284

Total

Acres

24,379

Gross

Density

(units/

acre)

4.0

2.4

2.9

2.5

1.8

0.3

1.1

1.3

1.1

0.2

Housing

Units

21,276

1,411

299

618

23,603

7,146

746

1,136

842

1,869

11.740

1,657

Total

Housing

Units

37,000

#### Scenario #2: City Focused Development (Opt B)

#### Gross Density Housing Acres (units/ Units acre) Columbia City 5,319 4.5 23,936 Ashland City 588 2.8 1,646 3.2 Centralia City 103 330 247 2.9 Hallsville City 716 Cities Total 6.257 26.628 Columbia Edge 3,970 3.6 14,292 Med Density Columbia Edge 2,487 0.3 746 Low Density Ashland Edge 1,033 2.2 2,273 Centralia Edge 648 2.6 1,685 1.699 2.3 3,908 Hallsville Edge **Edge Total** 9.837 22.903 Rural 4,625 0.2 925 Total Total Housing Acres Units 20,719 50,456

	Acres	Gross Density (units/ acre)	Housing Units
Columbia City	5,319	2.7	14,361
Ashland City	588	1.7	1,000
Centralia City	103	2.0	206
Hallsville City	247	1.7	420
Cities Total	6,257		15,987
Columbia Edge Med Density	3,970	1.7	6,749
Columbia Edge Low Density	2,487	0.3	746
Ashland Edge	1,033	0.2	207
Centralia Edge	648	0.2	130
Hallsville Edge	1,699	0.2	340
Edge Total	9,837		8,171
Rural	42,807	0.3	12,842
	Total Acres		Total Housing Units
	58,901		37,000

#### Notes:

1. Based on current trends, cities will have limited available land to meet total housing demand.

 The 7,551 housing units in rural areas would be approximately twice the historical average of the share of housing units in rural areas, outside of Columbia's edge.

3. The 0.2 units/acre density for edge areas, although based on current trends, may be an overly conservative estimate. However, it does show the impact if these communities are hemmed in by large residential estates.

#### Notes:

 City densities represent a 10% increase from the current (2023) city residential densities. This doesn't include potential infill of underutilized sites, which could increase available acres.

2. Edge densities are one-half of current (2023) city residential densities within city limits.

3. The 1,657 housing units slated for rural areas would constitute approximately 45% of the historical average share of housing units in rural areas.

4. In comparison to Scenario #1 'Current Trends,' this scenario encompasses half the total acres.

#### Notes:

 City densities represent a 25% increase from the current (2023) city residential densities. This doesn't include potential infill of underutilized sites, which could increase available acres.

2. Edge densities align with the current (2023) city residential densities within city limits.

3. The 925 housing units slated for rural areas would constitute approximately one-quarter (25%) of the historical average share of housing units in rural areas.

4. In comparison to Scenario #1 'Current Trends,' this scenario encompasses half the total acres but accommodates 36% more housing units.

#### Notes:

1. Estimating potential rural densities is challenging due to the strong dependence on utility availability. This scenario assumes a higher rural residential density. Edge densities align with current (2023) trends, while city densities represent a 25% decrease from existing (2023) city residential densities.

2. For comparison, the entire area of Boone County is approximately 442,000 acres.

#### Scenario #3: Rural Growth



## **Evaluation of Scenarios**

### **Evaluation of Scenarios**

### Criteria to Evaluate Scenarios

#### Transportation

- Support multiple modes of transportation.
- Increase safety.
- Reduce travel time.

#### Natural Resources

- Preserve and protect important habitats and sensitive areas.
- · Reduce flooding.
- Improve water quality.

#### Housing

Increase the variety of housing options.

#### Infrastructure (Utilities) and Community Services

- Cost effectively expand and maintain utilities.
- Response times for emergency services (fire, ambulance, etc.)
- School enrollments.

#### **Economic Development**

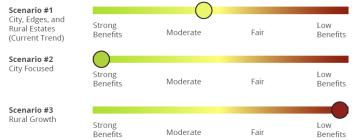
- Availability of developable sites.
- Attraction and retention of workforce.
- Aid in supporting targeted industry clusters.

#### **Rural Character**

- Preserve farmland.
- Preserve scenic views and rural atmosphere.

## **Evaluation: Transportation**

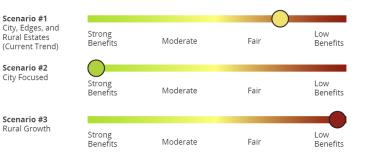
#### Transportation: Support Multiple Modes of Transportation



#### Transportation: Increase Safety



#### **Transportation:** Reduce Travel Time









#### **Natural Resource:**

Preserve and protect important habitats and sensitive areas.



#### **Natural Resource:**

**Reduce Flooding** 



#### Natural Resource:

Improve water quality.





## **Evaluation: Housing**

#### **Housing:** Increase the Variety of Housing Options





## **Evaluation: Infrastructure and Community Services**

#### Infrastructure and Community Services:

Response times for emergency services (fire, ambulance, etc.)



#### Infrastructure and Community Services:

Cost effectively expand and maintain utilities.



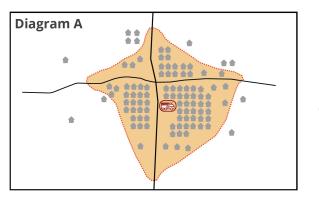
#### Infrastructure and Community Services:

School Enrollment





## **Evaluation: Infrastructure and Community Services**

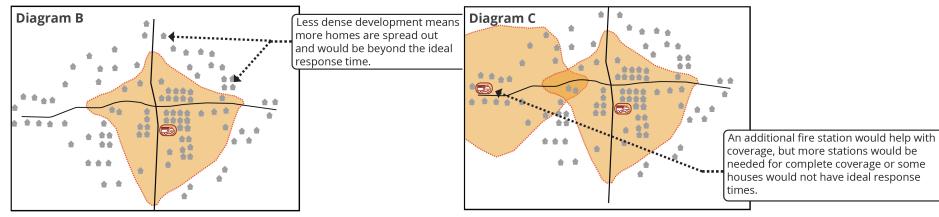


#### **Diagram of Response Time**

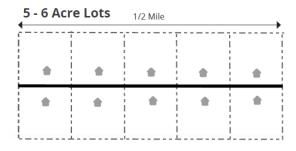
Development



> Isochrone of Ideal Response (Travel) Time

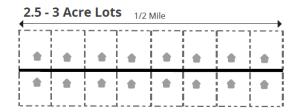


## **Evaluation: Infrastructure and Community Services**





\$15,000 per Home





\$9,375 per Home





## **Evaluation: Economic Development**

#### **Economic Development:** Availability of Developable Sites

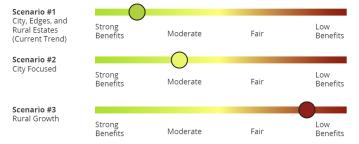


#### **Economic Development:** Aid in Supporting Targeted Industry Clusters



#### **Economic Development:**







## **Evaluation: Rural Character**

#### **Rural Character:**

Preserve scenic views and rural atmosphere.



#### Rural Character: Preserve Farmland







# **Thank You for Attending!**

## **In-Person Listening Sessions in April**

- Day 1 Tuesday, April 23
  - Noon Harrisburg VFW Community Room
  - 4:00 pm Centralia City Hall
  - 7:00 pm Columbia (Boone County Government Center, Commission Chambers)

Day 2 – Wednesday, April 24

- 8:00 am Columbia (Boone County Government Center, Room #214)
- Noon Columbia (Boone County Government Center, Room #214)
- 5:00 pm Ashland City Hall

## **Questions / Discussion**

## For Questions or Comments:

• Put your name in chat, and we'll unmute you. Please say your name (and organization if applicable).



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## Thank you! www.OurBoone.com







