

OUR COMMUNITY, OUR FUTURE, BOONE COUNTY MASTER PLAN

### **Advisory Committee and Technical Committee**

Meeting #4 – January 31, 2024









### **AGENDA**

- A. Update and Upcoming Schedule
- **B.** Growth Projections
- C. Precedent Counties
- D. Scenario Framework
- E. Scenario Criteria
- F. Mapping Comments
- G. Next Steps: Open House #2 and Listening Sessions



### **PLANNING TEAM**



**Ibendahl**Project Manager

Stephen



Beth Noonan Economic Development



Jackie Wellington

Economic Development



Kevin Neil

Transportation Planning



Jessica Norris

Natural Resources and Watershed Planning



Bob Lewis

Demographic and Market Analysis



### **PLANNING TEAM**









Katie McLaughlin

Plan, Engagement, and GIS Support

Laura Linn

Community Planning and Renderings

Cheryl Sharp

Transportation Planning

**Cecile Denny** 

Demographic and Market Analysis



### Planning Process - Role of Committees



TECHNICAL COMMITTEE

- Meeting 5-8 times | Size 13-19 Members
- Representatives from across the County
- "Ad-Hoc" Committee (sounding board for the planning team)
- Representation
  - Planning and Zoning
  - o Communities (Ashland, Centralia, Columbia)
  - Organizations and Institutions (Farm Bureau, Realtors, University of Missouri, REDI, etc.)
  - Major Employers
  - Non-Profits
  - Watersheds
  - At-Large

- Meeting 5-8 times | Size as needed
- Utilities, agencies
- Representation
  - MoDOT
  - Fire Protection Districts
  - Sewer Districts
  - Water Districts
  - Electric, Gas
  - Soil and Water Conservation District
  - Boone County Departments (Road and Bridges, Community Services, Health, Emergency Management, Design and Construction)



### Why update the Master Plan?

### **Logical Land Use Decision Making**

- Current Plan is over 25 years old.
- Guide for rezoning requests, conditional use permits, and other land use decisions.
   Policy document to guide changes to zoning, development regulations, etc.

### Strategic Guide for Future Growth and Change

- Examining trends in demographics, jobs, housing, mobility, etc.
- Coordination with communities, agencies, utilities, and organizations on future growth.

### **Shared Community Vision**

• Develop consensus on a community vision and countywide priorities.



### **Planning Process**



Existing Conditions & Discovery

Spring - Fall 2023



Growth
Analysis and
Scenario
Planning

Fall - Spring 2023 - 2024



Draft Master Plan

Spring - Summer 2024



Plan Refinement & Adoption

> Fall 2024



### **Growth Projections**



### **Growth Projections**

### Projection #1: "More of the Same"

Recent Boone County growth rates will continue.

### Projection #2: "Americana"

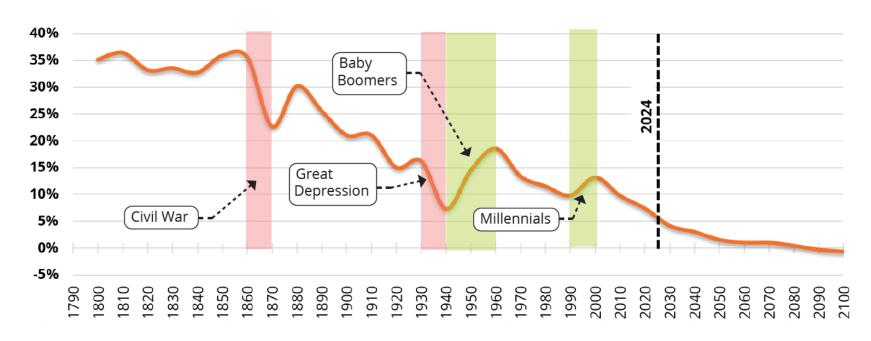
• Growth rates will more closely align with national trends.



### **Growth Projections – National Trends**

### TEN-YEAR PERCENT CHANGES IN U.S. POPULATION (1790 TO 2100)

Source: U.S. Census Bureau

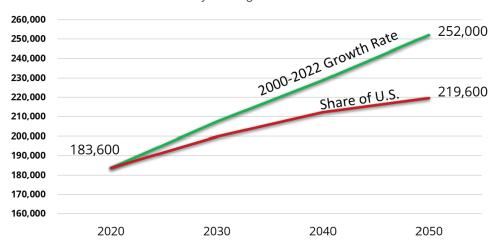




### **Boone County Population Projections**

### PROJECTED BOONE COUNTY POPULATION SCENARIOS TO 2050 BASED ON PAST GROWTH RATES AND SHARES OF LARGER JURISDICTIONS

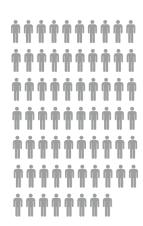
Sources: U.S. Census and SLU Community Planning Lab



### 2050 POPULATION (PROJECTED)

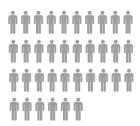
### "MORE OF THE SAME"

68,400 More Residents 37.3% Increase



### "AMERICANA"

36,000 More Residents 19.6% Increase

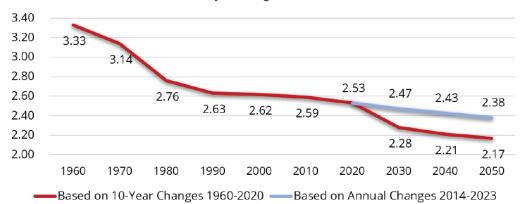




### **Boone County Population to Housing Projections**

### PROJECTED TRENDS IN AVERAGE HOUSEHOLD SIZE, U.S. TO 2050

Sources: U.S. Census and SLU Community Planning Lab



### **BOONE COUNTY HOUSEHOLD SIZE**

### **CURRENT**



2.32 Persons
(per Occupied Housing Unit)

### **PROJECTED**



1.99 - 2.19 Persons (per Occupied Housing Unit)



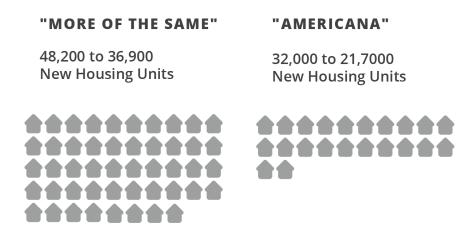
### **Boone County Population to Housing Projections**

### PROJECTED BOONE COUNTY TOTAL STANDARD HOUSING UNITS (INCLUDING VACANT UNITS): HIGH AND LOW GROWTH SCENARIOS, 2020-2050

Sources: SLU Community Planning Lab



### **2050 HOUSING UNITS (PROJECTED)**



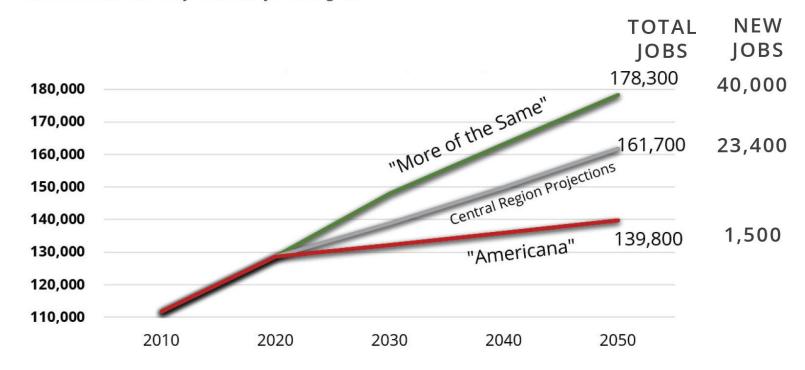
Notes: Includes similar vacancy rates, changing household size for <u>existing</u> residents, and excludes residents in "group-quarters."



### **Boone Jobs Projection**

### PROJECTED TOTAL JOBS IN BOONE COUNTY, 2010-2050

Sources: U.S. Bureau of Economic Analysis, Missouri Economic Research and Information Center, and Saint Louis University Community Planning Lab



### **Boone Jobs Projection**

19,208

### **EMPLOYMENT IN BOONE COUNTY, 2020**

Source: U.S. Census On-the-Map

Health Care & Soc Asst

**Public Administration** 

**Lodging & Dining** 

Other Services

Arts, Ent, and Recreation

Ag, Forestry, Fishing 167 Mining, Quarrying 50 Utilities 512 Construction 3.538 Manufacturing 4,327 Wholesale Trade 2,654 **Retail Trade** 9,719 **Transport & Warehsg** 2,067 Information 1,392 Finance & Insurance 6,062 Real Estate 1,377 Professional, Scientific, and... 3.752 Mgt of Enterprises 3,197 Admin & Waste Mgt 3.860 **Educational Services** 14,472

1,210

2,223

3,172

7,793

### **Expected Future Job Growth Sectors** (Proportionate Share of Jobs) Professional, Scientific, and **Administrative Technical Services** and Support Services Health Care and Social Specialty Ambulator Trade Health Contractors Services Hospitals Social Assistance Res Care **Facilities** Enterprises Sources: Missouri Economic

Research and Information Center, SLU Community Planning Lab



### **Precedent Counties**



### **Precedent Counties**

County	2020 Pop	2000 Pop	% Change	Typology	Land Cover (2020)	Latest Comp Plan
Boone, MO	183,000	135,900	35%	City Centered	12% developed, 39% forest, 45% ag	
Johnson County, IA	153,740	111,455	38%	City Centered	11.3% developed, 9.5% forest, 68.6% ag (cropland	2018
Cherokee, GA	265,275	143,777	85%	Metropolitan Fringe	25.7% developed, 59% forest, 7% ag*	2023
Hall, GA	206,600	141,000	47%	Metropolitan Fringe	26% developed, 49% forest, 14% ag	2022
Waukesh, WI	406,172	362,179	12%	Metropolitan Fringe	37% developed, 13% forest, 28% ag	2009
Hamilton, IN	344,200	185,200	86%	Metropolitan Fringe	35% developed, 6% forest, 55% ag	2020
Monroe County, IN	148,200	120,900	23%	City Centered	13% developed, 64% forest, 16% ag	2012
Hendricks, IN	173,300	105,400	64%	Metropolitan Fringe	21% developed, 11% forest, 67% ag	2006 and current
Fayette, KY	324,700	261,400	24%	City Centered	32% developed, 9% forest, 59% ag	2023
Scott, KY	58,500	33,500	75%	Companion to Fayette		2022, 2016
Williamson County, TN	255,700	128,100	100%	Metropolitan Fringe	19% developed, 47% forest, 32% ag	2020
Benton, AR	288,800	154,800	87%	Multi-City	16% developed, 42% forest, 35% ag	NA
Lancaster, NE	320,700	251,500	28%	City Centered	15% developed, 5% forest, 56% ag	2021
Douglas, KS	122,500	100,299	22%	City Centered	12% developed, 20% forest, 60% ag	2019
Champaign, IL	209,200	180,000	16%	City Centered	11% developed, 1% forest, 86% ag	2010
Kalamazoo, MI	265,988	239,008	11%	City Centered	21% developed, 21% forest, 39% ag	2018
Greene, MO	294,997	241,015	22%	City Centered	21% developed, 26% forest, 52% ag	2018

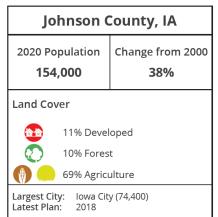


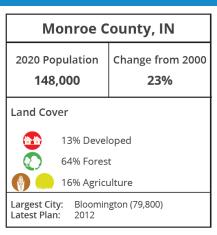
### **Precedent Counties**

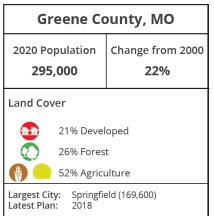
We'll do a deeper dive on best practices, lessons learned, and land use policies.

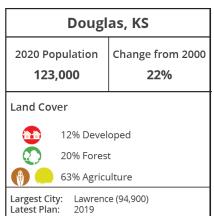
What is the committee interested in?

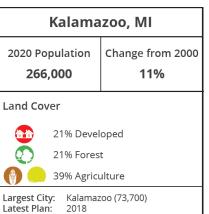
### Boone County 2020 Population 183,000 Change from 2000 35% Land Cover 12% Developed 39% Forest 45% Agriculture Largest City: Columbia (125,900) Latest Plan:













### **Scenario Framework and Criteria**



### **In-Progress**

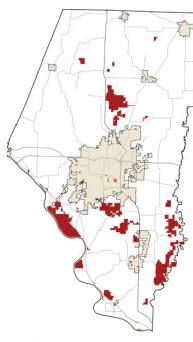
### Potential Unsuitable Areas for Development (Option 1)

Working - For Discussion Only

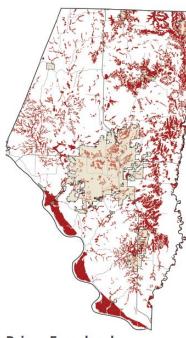


### **Natural Resources**

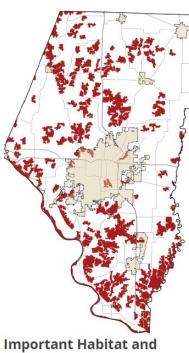
- 100-Year Flood Plain
- Stormwater Buffer Zones
- Sensitive Area Steep Slopes
- Karst Areas



Parks and Conservation Areas



**Prime Farmland** 



Ecological Areas
• Green Infrastructure Hubs



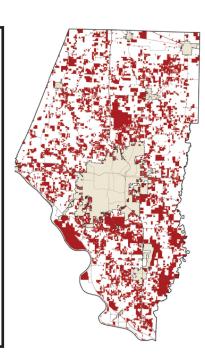
### **In-Progress**

### Potential Unsuitable Areas for Development (Option 1)

Working - For Discussion Only







### **Occupied Parcels**

- Existing residential.
- Commercial and industrial.
- Institutional, except, and utilities.

Doesn't include agriculture, vacant, unknown, and mobile homes on parcels greater than 5 acre.

## **TBD**

### **Combined Unsuitable**

- Natural resources
- Parks and Conservation Areas
- Important Habitat and Ecological Areas
- Prime Farmland
- Not Served by Utilities
- Occupied Parcels



### Single Family Residential: Percentage of Various Sized Parcels Source: Boone County GIS, Boone County Assessor, i5Group

	> 100 acres	40 to 100 acres	20 to 40 acres	10 to 20 acres	5 to 10 acres	2.5 to 5 acres	1 to 2.5 acres	0.5 to 1 acres	0.25 to 0.5 acres	0.16 to 0.25 acres	< 0.16 acres	Median Parcel Size (Acres)
Columbia Edge (1.5 Mile)	0%	0%	1%	4%	7%	10%	13%	9%	23%	27%	5%	0.42
Ashland Edge (1.5 Mile)	1%	2%	5%	21%	23%	36%	7%	4%	1%	0%	0%	5.02
Centralia Edge (1.5 Mile)	4%	1%	9%	21%	26%	24%	11%	3%	0%	0%	0%	6.68
Hallsville Edge (1.5 Mile)	1%	3%	6%	18%	24%	27%	9%	2%	11%	0%	0%	5.02
Unincorporated (Excluding 1.5 Mile Areas)	1%	3%	7%	19%	24%	23%	9%	6%	5%	2%	0%	5.15
City of Columbia	0%	0%	0%	0%	0%	1%	2%	9%	48%	36%	4%	0.27
City of Ashland	0%	0%	0%	0%	0%	1%	1%	9%	69%	19%	1%	0.32
City of Centralia	0%	0%	0%	0%	0%	1%	1%	8%	40%	40%	10%	0.25
City of Hallsville	0%	0%	0%	0%	0%	0%	2%	9%	73%	15%	1%	0.30

### **Median Parcel Sizes of Single Family Residential Parcels**

5.0 to 6.7 Acres

Unincorporated areas of the County, except for within 1.5 miles of Columbia.

0.42 Acres

0.27 to 0.30 Acres

Unincorporated areas of the County within 1.5 miles of Columbia.

Cities of Columbia, Ashland, Centralia, and Hallsville



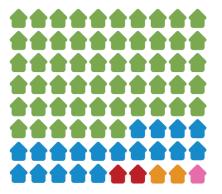
### **Scenarios – Understanding Existing Trends**

### Single Family Residential: Percentage of Various Sized Parcels Source: Boone County GIS, Boone County Assessor, i5Group

	> 100 acres	40 to 100 acres	20 to 40 acres	10 to 20 acres	5 to 10 acres	2.5 to 5 acres	1 to 2.5 acres	0.5 to 1 acres	0.25 to 0.5 acres	0.16 to 0.25 acres	< 0.16 acres	Median Parcel Size (Acres)			
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City of Columbia	0%	0%	0%	0%	0%	1%	2%	9%	48%	36%	4%	0.27			
City of Ashland	0%	0%	0%	0%	0%	1%	1%	9%	69%	19%	1%	0.32	Cition		
City of Centralia	0%	0%	0%	0%	0%	1%	1%	8%	40%	40%	10%	0.25	Cities		
City of Hallsville	0%	0%	0%	0%	0%	0%	2%	9%	73%	15%	1%	0.30			

### **In-Progress**

### Approx 80,000 Existing Housing Units in Boone County in 2020



ColumbiaUnincorporatedAshlandCentraliaOther Cities

+

Where Should New Development Go?

Potentially 37,000\* New Housing Units Will be Needed in Boone County by 2050



### Scenario #1: City, Edges, and Rural Estates (Current Trend)

- Cities, continued development trends and densities, mostly new development on vacant and greenfield sites.
- Edges: Continued development trends and densities in edge of cities. Current trends vary by city.
- Rural: Continued popularity of rural residential on large parcels (five plus acres).

### Land Use Policies

- General continuance of existing land use policies: preserve good agricultural land, maximize the use of existing infrastructure, discourage development where services are not readily accessible.
- Emphasis on sewer and water availability for new development in edge areas.

### Scenario #2: City Focused Development

- Greater emphasis on new development in existing city limits, including a greater emphasis on infill development (Redevelopment or re-use of underutilized properties).
- Greater densities of greenfield sites when developed.

### Land Use Policies

- Likely changes in both city and unincorporated land use policies.
- Unincorporated: Changes in land use policies to further encourage or direct growth in cities. Evaluate best practices from other counties including urban service areas, transfer of development rights, minimum residential parcel sizes, etc.
- Cities: Changes in land use policies to encourage infill and higher densities.

### Scenario #3: Rural Growth

Increased development in rural areas, especially rural residential.

### Land Use Policies

- Allowance of smaller residential parcel sizes in more unincorporated areas of the County.
- More commercial opportunities in unincorporated areas.



### **Scenarios – Evaluation Criteria**

### **In-Progress**

### **Criteria to Evaluate Scenarios**

### **Transportation**

- Support multiple modes of transportation.
- Increase safety.
- Reduce travel time.

### **Natural Resources**

- Preserve and protect important habitats and sensitive areas.
- Reduce flooding.
- Improve water quality.

### Housing

Increase the variety of housing options.

### Infrastructure (Utilities) and Services

Cost effectively expand and maintain utilities.

### **Economic Development**

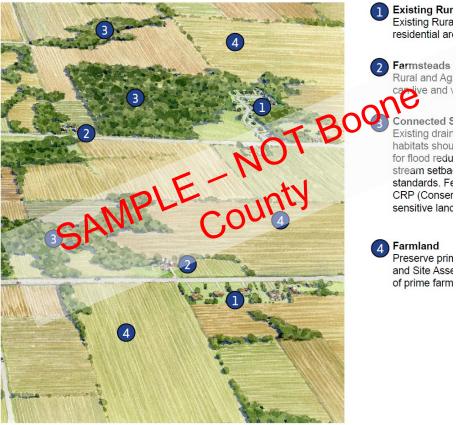
- Availability of developable sites.
- Attraction and retention of workforce.
- Aid in supporting targeted industry clusters.

### **Rural Character**

- · Preserve farmland.
- Preserve scenic views and rural atmosphere.



### Scenarios - Visualizing Scenarios



- **Existing Rur** Existing Rura residential are
- Farmsteads Rural and Ag can live and \



- Connected Sul Subdivisions sh subdivisions wit provides multiple bjeve 😪 to read onger distances reduces vehicul by providing add
- Connected Stre Existing drainag habitats should for flood reduction stream setback standards.
- Parks and Ope Community plan space requireme for community p requirements.
- Annexing Exist Existing subdivis as they grow to development.
- Conservation § As a transition b Agricutural and should be encou



### **Scenarios – Evaluation Criteria**

### **In-Progress**

### Criteria to Evaluate Scenarios

### **Transportation**

- Support multiple modes of transportation.
- · Increase safety.
- Reduce travel time.

### Natural Resources

- Preserve and protect important habitats and sensitive areas.
- Reduce flooding.
- · Improve water quality.

### Committee Feedback

- What criteria are most important?
- Additional criteria?

### Housing

Increase the variety of housing options.

### Infrastructure (Utilities) and Services

Cost effectively expand and maintain utilities.

### **Economic Development**

- Availability of developable sites.
- Attraction and retention of workforce.
- Aid in supporting targeted industry clusters.

### **Rural Character**

- · Preserve farmland.
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### **Survey Mapping Results**

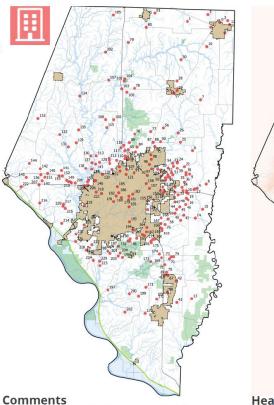


### **Survey Mapping Results**

### **In-Progress**

### "New Development"

Where do you think new development should go? What type of development?



# **Heatmap of Comments**

(See following pages for list of comments and corresponding identifier to map location)

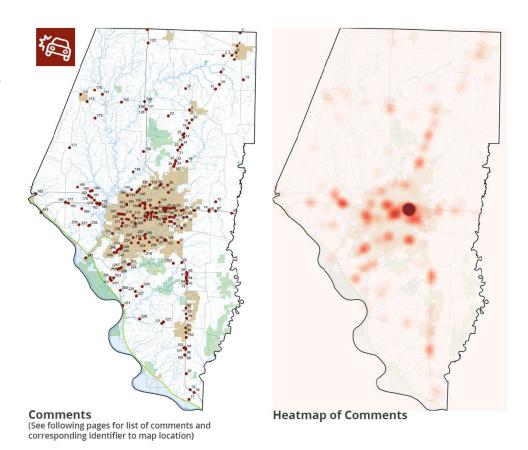


### **Survey Mapping Results**

### **In-Progress**

### "Transportation Safety Concern"

Are there unsafe intersections, curves, or stretches of road?





### **Questions / Discussion**



### Next Committee Meeting: After Open House #2 (TBD)

• Technical Committee: 2:00 pm

Advisory Committee: 4:30 pm

### **Open House #2:** Early April (Online Only)

Listening sessions approximately two weeks after online Open House.



OUR COMMUNITY, OUR FUTURE, BOONE COUNTY MASTER PLAN

### Thank you! www.OurBoone.com





